



## **erwin DI Business User Portal**

### **Life Cycle Guide**

**Release v11.0**

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## Contact erwin

### Understanding your Support

Review [support maintenance programs and offerings](#).

### Registering for Support

Access the [erwin support](#) site and click Sign in to register for product support.

### Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for [erwin DI Business User Portal \(BUP\)](#), and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <http://erwin.com/>.

### Provide Feedback

If you have comments or questions, or feedback about erwin product documentation, you can send a message to [distechpubs@erwin.com](mailto:distechpubs@erwin.com).

### erwin Data Modeler News and Events

Visit [www.erwin.com](http://www.erwin.com) to get up-to-date news, announcements, and events. View video demos and read up on customer success stories and articles by industry experts.

# Contents

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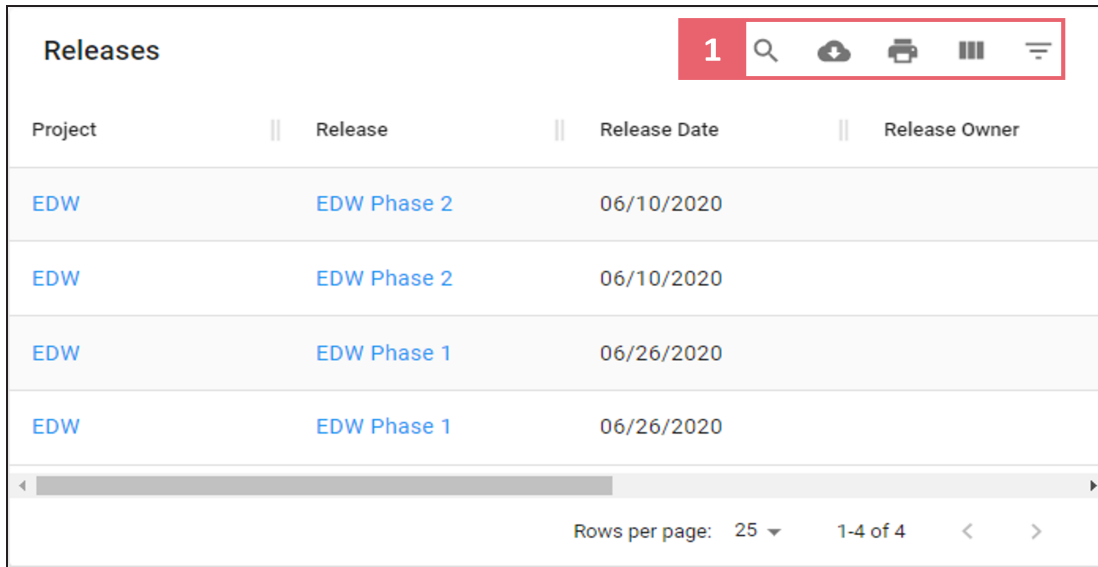
<b>Legal Notices</b> .....	<b>2</b>
<b>Contents</b> .....	<b>5</b>
Releases .....	6
Project Details .....	7
Release Details .....	7
Release Object Details .....	8
Requirements .....	9
Reports .....	11
Report Details .....	12
Report Output .....	12

## Releases

You can view release projects, release objects, and other relevant details for a release in a grid. Also, navigate across the grid using advanced filtering mechanisms to view the rows. You can further drill down to view project details, release details, and release object details.






To view the list of Release objects, on the application menu, click **Releases**.

The Releases page appears. It displays a list of release objects in a grid.



Project	Release	Release Date	Release Owner
EDW	EDW Phase 2	06/10/2020	
EDW	EDW Phase 2	06/10/2020	
EDW	EDW Phase 1	06/26/2020	
EDW	EDW Phase 1	06/26/2020	

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for releases.
	Use this option to download the list of releases in the XLSX format.
	Use this option to print a list of releases.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

## Project Details

You can view details of each project in the grid. The project details include project owner and number of release objects in the project.

To view project details, on the **Releases** page, click <Project\_Name>.

The Details tab appears. It displays the Project Details and Audit Details sections.



The screenshot shows the 'erwinTechPubs' project details page. It features a 'DETAILS' tab and two main sections: 'Project Details' and 'Audit Details'. The 'Project Details' section includes fields for Project Name (erwinTechPubs), Owner (Jane Doe), Last Activity On (06/04/2020), # Releases (1), and # Release Object (3). The 'Audit Details' section includes fields for Created By (Administrator), Created At (06/04/2020 11:30 AM), Updated By (Administrator), and Updated At (06/04/2020 11:30 AM).

Project Details	
Project Name	erwinTechPubs
Owner	Jane Doe
Last Activity On	06/04/2020
# Releases	1
# Release Object	3

Audit Details	
Created By	Administrator
Created At	06/04/2020 11:30 AM
Updated By	Administrator
Updated At	06/04/2020 11:30 AM

## Release Details

You can view release details, such as release date, change control number, and release status.

To view release details, on the **Releases** page, click <Release Name>.

The Details tab appears. It displays the Release Details and Audit Details sections.



The screenshot shows the 'Alpha' release details page. It features a 'DETAILS' tab and two main sections: 'Release Details' and 'Audit Details'. The 'Release Details' section includes fields for Release Name (Alpha), Release Date (06/06/2020), Change Control # (11), Release Status (PENDING APPROVAL), Project Name (erwinTechPubs), and Release Description (This alpha release for the data integration project.). The 'Audit Details' section includes fields for Created By (Administrator), Created At (06/04/2020 11:30 AM), Updated By (Administrator), and Updated At (06/04/2020 11:30 AM).

Release Details	
Release Name	Alpha
Release Date	06/06/2020
Change Control #	11
Release Status	PENDING APPROVAL
Project Name	erwinTechPubs
Release Description	This alpha release for the data integration project.

Audit Details	
Created By	Administrator
Created At	06/04/2020 11:30 AM
Updated By	Administrator
Updated At	06/04/2020 11:30 AM

## Release Object Details

You can view release object details, such as object type, object owner, and object status.

To view release object details, on the **Releases** page, click <Release\_Object\_Name>.

The Details tab appears. It displays Release Details and Audit Details sections.

The screenshot shows a web interface for viewing release object details. At the top, there is a breadcrumb navigation path: < erwinProdAccounts. Below this, a 'DETAILS' tab is selected. The main content area is divided into two sections: 'Release Details' on the left and 'Audit Details' on the right. The 'Release Details' section lists the following information: Release Object (erwinProdAccounts), Object Type (Code Set), Object Owner (Administrator), Migration From (DEV), Live Date/Time (06/06/2020), and Release Name (Alpha). The 'Audit Details' section lists: Created By (Administrator), Created At (06/04/2020 12:00 AM), Updated By (Administrator), and Updated At (06/04/2020 12:00 AM).

Release Details	
Release Object	erwinProdAccounts
Object Type	Code Set
Object Owner	Administrator
Migration From	DEV
Live Date/Time	06/06/2020
Release Name	Alpha

Audit Details	
Created By	Administrator
Created At	06/04/2020 12:00 AM
Updated By	Administrator
Updated At	06/04/2020 12:00 AM

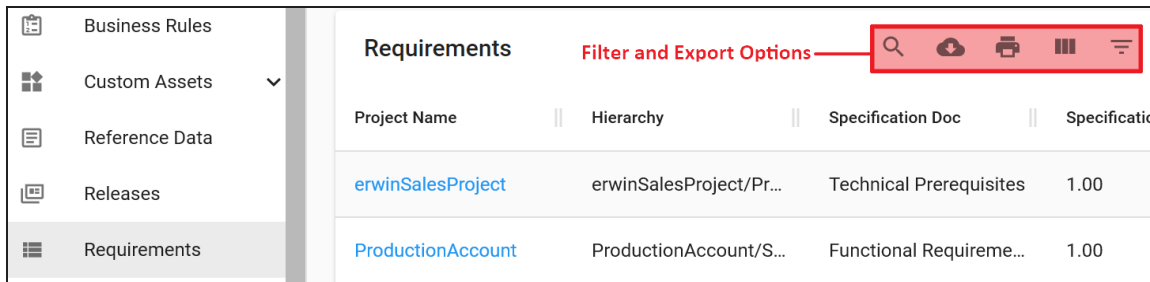


## Requirements

You can view projects and specifications that are created to document requirements. The Requirements grid lists projects, specification documents, their owners, hierarchy, status, and so on.






To view the list of specifications, on the application menu, click **Requirements**.

The Requirements page appears. It displays a list of specifications in a grid.



The screenshot shows the 'Requirements' page in an application. On the left is a navigation menu with items: Business Rules, Custom Assets, Reference Data, Releases, and Requirements. The main area is titled 'Requirements' and contains a grid of specifications. Above the grid is a 'Filter and Export Options' menu with icons for search, download, print, column selection, and row filtering. The grid has columns: Project Name, Hierarchy, Specification Doc, and Specification. Two rows are visible: 'erwinSalesProject' with hierarchy 'erwinSalesProject/Pr...' and 'Technical Prerequisites' (1.00), and 'ProductionAccount' with hierarchy 'ProductionAccount/S...' and 'Functional Requireme...' (1.00).

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for specifications.
	Use this option to download the list of specifications in a XLSX format.
	Use this option to print a list of specifications.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

You can view specification details such as specification's owner and status.

To view specification details, on the **Requirements** page, click <Project\_Name>.

< Technical Prerequisites

DETAILS

**Requirement Details**

Project

erwinSalesProject

Owner

janedoe

Status

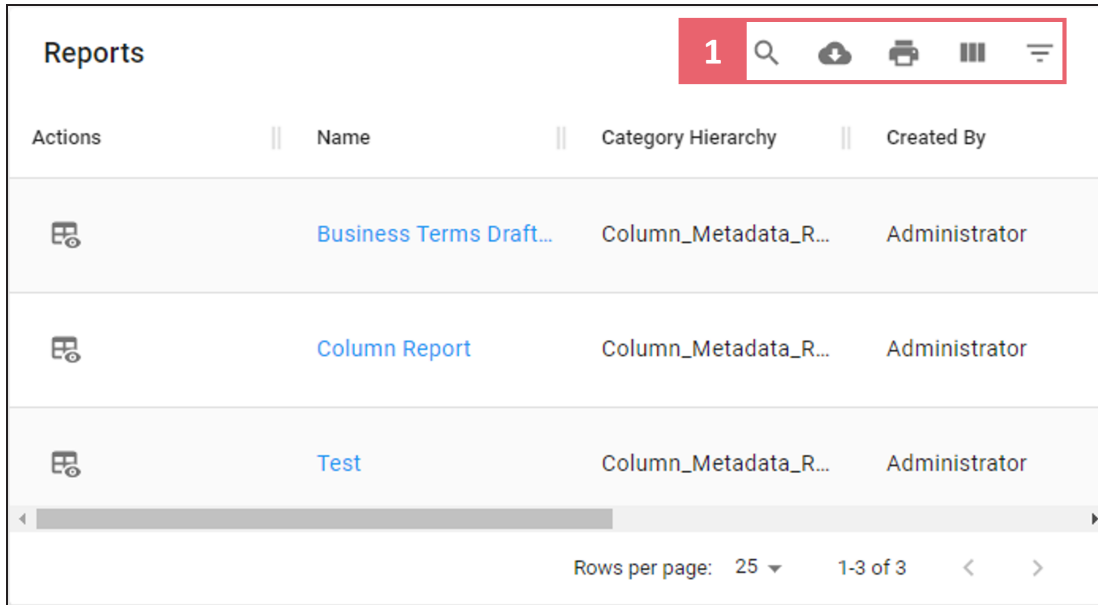
Pending Review




## Reports

You can view reports that are enabled and activate. You can also view the SQL query used to generate these reports and the output of the reports.

To view the Reports list, on the application menu, click **Reports**.






The Reports page appears. It displays a list of reports in a grid.



Actions	Name	Category Hierarchy	Created By
	<a href="#">Business Terms Draft...</a>	Column_Metadata_R...	Administrator
	<a href="#">Column Report</a>	Column_Metadata_R...	Administrator
	<a href="#">Test</a>	Column_Metadata_R...	Administrator

Rows per page: 25 ▾ 1-3 of 3 < >

Refer to the following table for descriptions of options under the Filter and Export section.

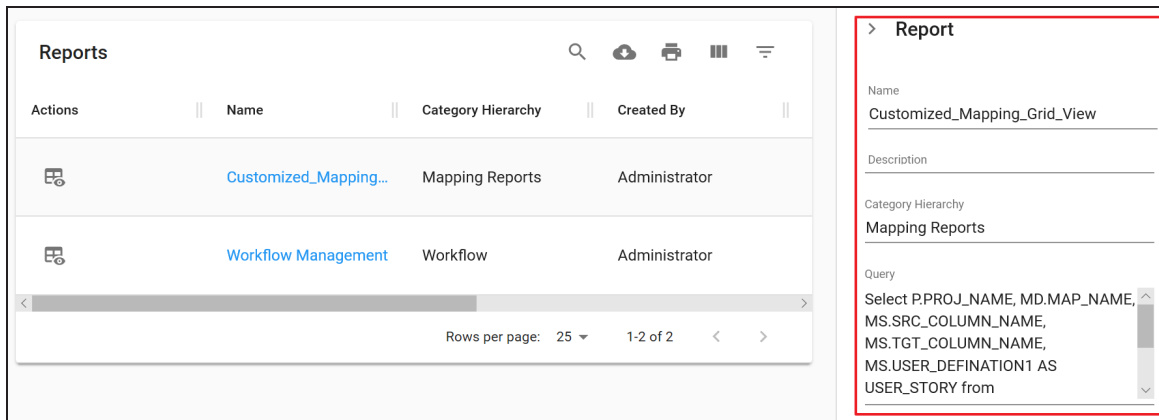
Icons	Description
	Use this option to search for required cards.
	Use this option to download the list of report in a XLSX format.
	Use this option to print the reports.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

## Report Details

You can view report details, such as report name, its description, and the SQL query used to generate the report.

To view report details, on the **Reports** page, click <Report\_Name>.

The **Report** pane appears on the right side of the page.




The screenshot shows the 'Reports' page with a table of reports and a detailed view pane on the right. The table has columns for Actions, Name, Category Hierarchy, and Created By. The detailed view pane shows the following information:

Field	Value
Name	Customized_Mapping_Grid_View
Description	
Category Hierarchy	Mapping Reports
Query	Select P.PROJ_NAME, MD.MAP_NAME, MS.SRC_COLUMN_NAME, MS.TGT_COLUMN_NAME, MS.USER_DEFINATION1 AS USER_STORY from






## Report Output

You can view the report output in the grid and chart view.


To view the report outputs, on the **Reports** page, click .

By default, report output appears in a grid view.

< Report for Customized\_Mapping\_Grid\_View

PROJ_NAME	MAP_NAME	SRC_COLUMN_NAME	TGT_COLUMN
EDW	CUSTOMER_MAP	CUSTOMER_NAME	KUNNR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	BJAHR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	FirstName

To view the report output in the chart view, click .